GUIDELINES
for the surrender and retention of property and searches

JANUARY 2014
The guidelines consist of four sections:

**SECTION 1** provides an introduction and outlines guiding principles and the key steps of the legislation. It also outlines some key responsibilities of school Boards of Trustees.

**SECTION 2** explains the legislation, and outlines processes.

**SECTION 3** addresses particular issues, and outlines some scenarios, in more detail.

**SECTION 4** consists of various appendices (extracts from the Education Act, the Rules, a checklist for schools, links to related resources).
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These Guidelines are issued under section 139AAI of the Education Act 1989. They provide advice about the new legislation relating to searches and confiscation of property in schools. They explain the legislation (Sections 139AAA – 139AAI of the Education Act 1989) and the associated Rules.

Boards of Trustees are responsible for the governance and management of their schools. The Guidelines are intended to assist Boards of Trustees and their staff when the surrender and retention of property from students is contemplated. The legislation requires schools to have regard to these Guidelines.

These guidelines are designed as a thinking tool, not a reference manual.

Guiding Principles

These guidelines are intended as a resource to assist principals and Boards to deal with situations where the safety of students, staff or the school is compromised. There can be no definitive way of dealing with each and every scenario and Principals and Boards will most often be required to look to their own experience and judgement. Often the circumstances will be straightforward and responses will be routine, but there will be occasions when the best course of action is not obvious.

Where a range of responses is available, Boards and staff are encouraged to exercise judgment that is based on what is reasonable in the circumstances.

There are, however, some fundamental principles on which the guidelines are built (note also the Rules, which are appended to this document).

**PRINCIPLE 1**: All schools are required to provide a safe physical and emotional environment for students and staff. A safe environment for students and staff is of paramount importance and therefore must be given primacy when applying the guidelines. National Administration Guideline 5 and other legislation clearly establish this.

**PRINCIPLE 2**: Parents, students and the public will have a legitimate expectation that the school environment will be free from drugs, weapons, alcohol and cyber bullying. They will expect schools to develop a written policy and procedure on surrender and retention and to advise them accordingly. Schools must be mindful of these expectations.

**PRINCIPLE 3**: Parliament has given new powers and clarified the law in relation to searches and retaining student property. In exercising these powers, schools must act reasonably, in good faith and in the least intrusive manner to achieve a safe environment.

**PRINCIPLE 4**: Students are protected under Section 21 of the New Zealand Bill of Rights Act 1990, which states “Everyone has the right to be secure against unreasonable search or seizure, whether of the person, property or correspondence or otherwise”. This section does not prohibit searches or seizure of student property but schools must be able to justify their actions as reasonable and necessary to maintain a safe environment.

The legislation applies from 1 January 2014.
Legislation

KEY FEATURES
The new legislation deals with three key types of items, covering things that are:

- likely to endanger the safety of others
- likely to detrimentally affect the learning environment
- harmful (poses an immediate threat to the physical or emotional safety of any person).

While all three allow a staff member to require students to produce, reveal, and surrender items in their possession, only a belief that a student has something that is **harmful** allows a staff member to conduct a search. It is for this reason that a robust investigation process is important since the more evidence you have the greater the justification for any search.

A staff member may require a student to reveal an item that is stored on an electronic device, and may require the device to be surrendered.

In each case staff must have reasonable grounds for their actions.

There is a difference between a device and an item. For the purposes of these guidelines, a device can be thought of as something electronic (for example, a mobile phone, a tablet or a computer). An item is everything else.

If an item is surrendered, staff may retain and/or dispose of it (if appropriate). If a device is surrendered, staff may retain it, but cannot dispose of it. Items and devices that are retained must be stored appropriately. After a reasonable period of retention, they must be returned to the student or passed to another person (such as a parent) or agency (such as the Police).

If a student refuses to show or surrender an item that is likely to endanger safety or detrimentally affect the learning environment, then the school’s usual disciplinary or behaviour management practices may apply. This may include (but is not limited to) a stand-down or suspension.

If a student refuses to show or surrender an item that is harmful, then either a search can be conducted, or the school’s usual disciplinary or behaviour management practices may apply.

To conduct a search for an item, staff must require the student to remove outer clothing, or surrender a bag or other belongings in which they suspect the item/device is.

Staff may not search clothing that the student is still wearing, nor may a student’s person/body be searched. If however you think a serious criminal offence has been or will be committed and drugs or weapons are involved, the Police should be notified. Police may have the power of search in such circumstances.

As above, if a student refuses to remove the outer clothing, or surrender a bag or other belongings, then the school’s usual disciplinary or behaviour management practices may apply.

If the outer clothing is removed, or the bag or other belongings are surrendered, then staff can search them. If any one of the three types of items is found, then staff may retain it.

Whether or not an item is found, the clothing, bag, or other belongings must be returned immediately.

Some specific points
Schools are always free to apply their usual disciplinary or behaviour management practices at any time.

There is a clear distinction between school property and a student’s property. A school can search any part of its own property (including its own digital property):

- at any time
- for any reason
- by any means (as long as it acts professionally and respects privacy).

Staff cannot require a group of students to produce, reveal and surrender items, or to remove outer clothing or surrender a bag or other belongings, as above, unless they have reasonable grounds to believe that each student has a relevant item. This means, in effect, the legislation does not permit blanket searches in any circumstances.

There are many factors that can elevate a reasonable suspicion (that a student has an item) to a reasonable belief. These are things such as proximity to the item, exhibited manner/behaviour, answers to questions, and sometimes propensity. A considered common-sense assessment of these, oral inquiries to gather objective material, and credible factors are sufficient to form a reasonable belief that an identified student may have the item. A negative result in a search can legitimately inform a new assessment of whether there are reasonable grounds to believe the item is in fact held by another identified student.

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4 See definition in Short Guide to Terms on page 7.
The legislation does not stop the Police from carrying out any of their lawful functions.

A contractor may bring a trained search dog to school but can search school property only. School property includes:

- lockers and locker rooms
- desks
- storage receptacles
- all buildings owned by the school (including classrooms, changing sheds, gymnasium, library, hostels and other sites such as outdoor education centres)
- grounds
- vehicles owned by the school.

More detail is provided in Section 2.

Usual behaviour management practices

As outlined above, the legislation does not prevent a school from using its usual disciplinary or behaviour management practices at any time.

If, for example, a student:

- refuses to surrender or reveal an item or device
- refuses to surrender a bag to enable a search to be conducted
- surrenders a harmful item

then the school can respond in accordance with its usual disciplinary practices including, where appropriate, a stand-down or suspension.

In most cases involving the need to locate and/or remove items or devices, schools will rely on a range of practices and influences that mean a search is unnecessary. Some examples of practices and influences that may be brought to bear to successfully resolve matters are:

- sound investigation skills (that may involve the co-operation of other students)
- the involvement of parents or caregivers
- a healthy school climate where expectations of behaviour are clear and respected.

Schools can always act on good information. Teachers do not need to have recovered an item or catch a student red-handed in order to decide what to do. The school is entitled to rely on other evidence (circumstantial or witness statements) to take disciplinary action notwithstanding the student’s denial and an absence of a search to recover the item. As an example, staff do not need to see alcohol in order for a student to be refused entry to the school ball.

The important thing is whether a staff member has a belief on reasonable grounds that a certain situation exists.

Schools can respond to a believable report that a student had a certain item in the past (and therefore probably no longer has the item at school), in the same way they can respond to a report from the present.

The new legislation in context

The diagram below shows the relationship between the general law of the land, a school’s usual disciplinary and behaviour management practices, Police involvement in school life, and the legislation.

Key points:

- A school’s usual disciplinary or behaviour management practices apply at any time
- Police involvement applies at any time
- An action taken under the legislation may or may not involve disciplinary action, and may or may not involve the Police.
A school may choose to involve the Police and/or apply its own usual disciplinary practices, from detention or contacting parents right through to suspension (depending on the situation).

Schools are always able to:

- use a range of disciplinary measures
- involve parents or caregivers.

The measures described in the Guidelines for Principals/Boards of Trustees on stand-downs, suspensions, exclusions and expulsions are also relevant when deciding what to do.

Police involvement

As a matter of course, schools should have a close and continuing relationship with local Police (particularly their School Community Officer or local community constable). This relationship, based on information-sharing and agreed protocols, is part of a sound prevention and deterrence strategy.

In cases of significant risk or suspected criminal activity, the involvement of the Police may be sought.

Police may conduct searches if it is lawful and reasonable. This will depend on the circumstances in each case. Police cannot conduct a search on behalf of a school, nor can they undertake ‘blanket searches’.

High-value theft should definitely be reported to Police. It is good practice to let students know that this will be school practice, and that the Police may be able to link such theft to other thefts or known dealers in such items.

The Police do have some specific powers in violent situations or where there are illegal items, such as drugs, but it is important to note that these are not blanket powers. Nonetheless, these powers will be of use if difficult situations arise and the school needs to call the Police because of safety concerns.

Please note that a school runs a risk if it retains possession of unlawful drugs. The school could take reasonable steps to destroy the drugs, but may prefer to hand them over to Police.

Advice on how to contact the Police is provided under “Police” in Appendix Three.

Board of Trustees’ Responsibilities

Health and Safety obligations

Boards and Principals have legal obligations arising from NAG 5, legislation and the common law to ensure the health and safety of employees, students and visitors.

Effective teaching and learning cannot take place in an unsafe school environment.

It is therefore essential that Boards are aware of their legal obligations and take action to ensure they meet them.

Boards should set expectations about what students can and cannot bring to school.

Communicating with students and with the school community

Confiscation or searches affect students’ rights and their privacy. It is the school’s responsibility to let students know about expectations in relation to the surrender and retention of property and searches.

Only teachers and authorised staff may carry out searches. The names and positions held by authorised staff must be made available for inspection at the school. The method and manner of communication is a matter for each Board to decide but it must be available to staff, parents and students.

Parents and students cannot be asked by the Board or school staff to waive their rights as a condition of enrolment or at any other time. They can however, be advised of their obligation not to engage in behaviour that would compromise their or others’ health and safety – and if they do, the consequences they may face.

New Zealand Human Rights Legislation

There are two main pieces of legislation that specifically promote and protect human rights in New Zealand: the New Zealand Bill of Rights Act 1990 and the Human Rights Act 1993. School Boards of Trustees are bound by both these pieces of legislation.

The New Zealand Bill of Rights Act 1990 prohibits unreasonable search and seizure.

The Human Rights Act 1993 protects people from discrimination. Discrimination occurs when a person is treated unfairly or less favourably than another person in the same or similar circumstances because of one of the prohibited grounds such as: age, race, colour or disability.
Boards should always be mindful of their obligations under each of these two Acts.5

Privacy

The Privacy Act 1993 applies to personal information held about students by schools, including information that leads to a decision to conduct a search.

Personal information can be involved in the surrender of an item or during a search, or may be generated after the surrender of an item or search (for example, in relation to possible disciplinary action). Such information may be retained for use in the future (for example, recorded on a student’s file).

Every school will have a Privacy Officer. It is a good idea to incorporate respect for individual privacy into a school’s guidance documents and policies.

On a practical level, this means that schools should ensure confidentiality of personal information except to the extent that disclosure – for example, between school staff or to parents – is necessary for the purposes of safety. Schools should respect students’ rights to access information held about them and to seek correction of inaccurate information.

Please note that there are a number of exceptions to the Privacy Act which may allow you to disclose, for instance, information to the Police or to keep the name of the informant confidential.6

Administration

Boards should ensure that:

• school practices are clear, follow the Rules, are well-documented, explained to students in an age-appropriate way, and available to all
• teachers and authorised staff who are designated to conduct searches are suitably supported and trained for this task
• systems are put in place to support the smooth running of the school regarding retention, written records and storage of items.

Boards are encouraged to monitor the implementation of the legislation and its Rules and Guidelines as part of their self-review processes.

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5 A link to further information can be found in Appendix Three under “The Human Rights Commission”.
6 A link to the Privacy Commissioner’s guidelines for schools can be found in Appendix Three under “Privacy”.

GUIDELINES for the surrender and retention of property and searches
# Short Guide to Key Terms

<table>
<thead>
<tr>
<th>Term</th>
<th>Definition</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Authorised staff</strong></td>
<td>A person (but not a teacher) who is an employee of the Board of Trustees, and who has been given authorisation by the Board to exercise specified powers under the surrender and retention of property and searches legislation. See also Teachers below.</td>
</tr>
<tr>
<td><strong>Belief on reasonable grounds</strong></td>
<td>What is reasonable depends on context and the nature of the item in question. “Belief on reasonable grounds” does not mean “absolutely certain”. A good test is to ask, “If I explained my decision to another staff member, would that person be likely to agree with me?”</td>
</tr>
<tr>
<td><strong>Contractor</strong></td>
<td>A person who works at a school under contract (but not under an employment contract) – a non-employee who has been engaged to carry out a specified task.</td>
</tr>
<tr>
<td><strong>Detrimentally affect the learning environment</strong></td>
<td>Has a negative or disruptive effect on learning or general discipline.</td>
</tr>
<tr>
<td><strong>Drugs</strong></td>
<td>Includes all illegal drugs as described in the Schedule of Misuse of Drugs Act (1975). May include legal drugs (for people over 18) such as alcohol and psychoactive drugs.</td>
</tr>
<tr>
<td><strong>Electronic device</strong></td>
<td>Anything electronic that is capable of storing and/or displaying digital information (includes mobile phone, smart phone, computer, laptop, tablet, netbook, game console, portable media player, camera, digital voice recorder).</td>
</tr>
<tr>
<td><strong>Endanger safety</strong></td>
<td>This depends on circumstances, rather than relying solely on the nature of the item itself. Almost any object could be used as a weapon for example, but in the circumstances at the time, is that object likely to endanger safety?</td>
</tr>
<tr>
<td><strong>Harmful</strong></td>
<td>Poses an immediate threat to the physical or emotional safety of any person (a higher test than “likely to endanger safety”). This criterion must be met before a search can be undertaken.</td>
</tr>
<tr>
<td><strong>Item</strong></td>
<td>Any physical object.</td>
</tr>
<tr>
<td><strong>Outer clothing</strong></td>
<td>Includes coat, jacket, jumper, or cardigan. Other clothing that can be required to be removed includes any head covering, gloves, footwear or socks (except tights or stockings).</td>
</tr>
<tr>
<td><strong>Retain</strong></td>
<td>Possession of an item passes from a student to a teacher or authorised staff member.</td>
</tr>
<tr>
<td><strong>Search</strong></td>
<td>Can be carried out by a teacher or authorised staff member for a harmful item only. It involves outer clothing (except where there is no other clothing or only underclothing beneath), head coverings, gloves, footwear, socks, bags or other containers when handed over by the student. It does not include a search of the student’s person.</td>
</tr>
<tr>
<td><strong>Teacher</strong></td>
<td>A person employed in a teaching position at a state or state-integrated school. This includes a person with a Limited Authority to Teach, and a relief teacher employed by the Board. All teachers are automatically authorised to act under the legislation.</td>
</tr>
<tr>
<td><strong>Usual behaviour management practices</strong></td>
<td>The full range of policies, procedures, actions and influences that a school brings to bear on student behaviour. This includes the full range of disciplinary actions (for example, detentions, stand-downs and suspensions).</td>
</tr>
</tbody>
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7 See page 19 for information related to Partnership Schools/Kura Houna.
SECTION 2
GENERAL GUIDANCE

Teachers and authorised staff

Teachers
A teacher is a person employed in a teaching position at a state (which includes state-integrated) school. This includes a school’s Principal, Deputy Principal, and Assistant Principal.

All teachers are automatically authorised to act under the legislation. This includes a person with a Limited Authority to Teach, and a relief teacher employed by the Board.

The Board should consider who in its school (based on availability, suitability and position) will exercise powers under the legislation. In making these decisions, a Board may decide to place restrictions on what teachers may do. It’s a good idea to make sure that more than one person is designated to carry out a search.

Authorised staff
The legislation says that staff members who are not teachers may be authorised by the Board to use powers under the legislation. The authorised staff member must be an employee of the Board.

(a) The Board must notify the authorised staff member in writing.
(b) The authorisation must specify which powers the staff member is authorised to use.
(c) The authorised staff member must acknowledge in writing the authorisation notice.
(d) A copy of the authorisation must be given to the staff member.
(e) The Board may revoke authorisation at any time in writing.

A simple letter, jointly signed by the Board Chair (or Board’s delegate) and the authorised staff member, will be enough to cover off (a), (b), and (c) above.

A Board may delegate this task to the Principal.

Examples of authorised staff could include the school nurse, the guidance counsellor (if that person is not a teacher), a teacher aide, or a librarian. The decision about which employees should be authorised (if anyone at all), and what restrictions should exist, is up to the Board, but they must be fixed-term or permanent employees, not contracted to the Board.

Board members who are not staff members themselves cannot be authorised, and neither can Commissioners or Limited Statutory Managers.

Surrender and Retention of Property and Searches
The chart on the next page outlines a summary of the basic steps in the legislation that deal with the surrender and retention of property and searches.
Summary Chart

Surrender & retention of property and searches

This chart outlines a summary of the steps and processes in the legislation that deal with the surrender and retention of property and searches.

CRITERIA

1  2

SURRENDER

3  4

SEARCHES

5  6  7

RETENTION

8  9  10

If a teacher/authorised staff member has belief on reasonable grounds...

...that a student has an item that is:
- likely to endanger safety
- likely to detrimentally affect the learning environment
- harmful

If student refuses to produce and surrender harmful item...

Staff member can search:
- removed specified clothing
- bag or container

If harmful item or item likely to detrimentally affect learning environment found...

1. Return specified clothing, bag or container

School’s usual disciplinary or behaviour management practices

If student refuses to produce, reveal, surrender the item...

If student refuses to remove specified clothing or surrender bag or container...

If student refuses to...

- produce, reveal, surrender the item
- surrender device on which item is stored

May retain and/or dispose of item, or retain device on which item is stored

A school’s usual disciplinary or behaviour management practices apply at any time

If an item or device is surrendered...

If student refuses to produce and surrender harmful item...

Require student to:
- remove specified clothing
- surrender bag or container

If student refuses to produce, reveal, surrender the item...

If student refuses to...

- produce, reveal, surrender the item
- surrender device on which item is stored

Store appropriately

If no relevant item found...

Return to student, or pass to another person or agency

If no relevant item found...

Return specified clothing, bag or container

If an item or device is surrendered...

...then he/she can require the student to:
- produce, reveal, surrender the item
- surrender device on which item is stored
- produce, surrender the harmful item
CRITERIA

Steps 1 and 2 on the chart summarise the criteria for requiring a student to produce or reveal an item, or to surrender an item or electronic device.

Before acting under the legislation, staff need to form a belief on reasonable grounds that a student has an item that is

- likely to endanger safety, or is
- likely to detrimentally affect the learning environment, or is
- harmful.

It is important to note that an item does not have to be a physical thing. It can include information (for example, text, graphics) stored in electronic form on, say, a mobile phone.

Belief on reasonable grounds

“Belief on reasonable grounds” does not mean “absolutely certain.” What is reasonable depends on context and the nature of the item in question.

Reasonable grounds could be based on specific information about a student. This may be circumstantial in some cases, and may be based on information provided by others. As always, care should be taken to consider and weigh up the strength of statements made by students, including the credibility of the students themselves.

Reasonable grounds cannot be based on stereotypes, generalisations or past conduct alone. Staff also need to be mindful that a student view of what constitutes “likely to endanger safety” or “harmful” needs to be taken into account. The perception of the ‘victim’ or ‘potential victim’ is relevant. In many cases, a staff member’s accumulated experience will provide a robust guide.

A good test is to ask, “If I explained my decision to another staff member, would that person be likely to agree with me?”

Likely to endanger safety

In making a judgement about the potential threat of an item, staff will need to consider the particular circumstances, rather than relying solely on the nature of the item itself. Almost any object could be used as a weapon but in the circumstances at the time, is that object likely to endanger safety?

For example, a dagger may well be likely to endanger safety in most cases, but not necessarily if it is a Sikh ceremonial dagger that is sewn into clothing.

It is impossible to provide a comprehensive list of items in this category. A staff member is free to use reasonable judgement about what is likely to endanger safety in a particular set of circumstances. Examples of items in this category could include such things as bullying texts, drugs, laser pens, steel rulers, a compass, a craft knife, scissors, guns of various types, alcohol and spray cans.

Likely to detrimentally affect the learning environment

This is a very broad category of item. Anything that disrupts the flow of teaching and learning has a detrimental effect on the learning environment. The judgement call belongs to the staff member. A belief on reasonable grounds is all that is required before the steps of the legislation may be applied.

Examples range from the comparatively innocuous (but extremely annoying) persistent tapping of a ruler, through to beeping mobile phones and theft of a wallet or craft knife.

Depending on the circumstances, a mobile phone can be either:

- an item in itself (affecting the learning environment by beeping or distracting students from the task in hand), or
- a device that stores an item that is likely to endanger safety (such as a bullying or inappropriate text or image).

A link to information for students, parents, and teachers about cyberbullying can be found in Appendix Three.

Sometimes, an item may be the vehicle for a student to brag or ‘show off’. If the bragging or ‘showing off’ detrimentally affects the learning environment, then a teacher may choose to retain that item.

A staff member may decide that in some circumstances a particular item (for example, a beanie) detrimentally affects the learning environment but in other circumstances, that same item may not.

Harmful

This is the only category of item for which a search may be conducted.

The legislation defines a harmful item as something that a teacher or authorised staff member has reasonable grounds to believe poses an immediate threat to the physical or emotional safety of any person.

Sometimes, a judgement will have to be made about whether an item is harmful or is likely to endanger safety. Staff are free to apply professional judgement and common sense in deciding into which category an item falls – they need to have reasonable grounds for belief.

Firearms, for example, do not have to be real or functioning in order to pose an immediate threat.
Other examples of harmful items may include text messages, drugs, weapons, gang colours or insignia, and sexually explicit photographs of a student.

**General items**

Many schools have either general bans or restrictions in place on a range of items. Such items often include:

- non-uniform articles of clothing
- some types of jewellery
- some types of food or drink
- some types of electronic devices.

Most students understand that they must comply with school rules and instructions given by school staff. The school environment is not one where students can expect unfettered freedom.

Surrender and retention, however, may occur only in line with the legislation. Schools do not have to always seek to retain items – circumstances at the time need to be taken into account.

**Key question:**

Is surrender of a banned item necessary in the circumstances to protect the safety of students or to remove a negative influence on the learning environment?

If either of those two conditions is met, then the provisions of the legislation can be triggered. If not, the school’s usual disciplinary or behaviour management practices apply (a staff member does not need to actually have an item in order to enforce a school rule against it).

Staff are free to use their professional judgement when forming a view on reasonable grounds that the presence of a particular item is likely to detrimentally affect the learning environment.

**SURRENDER**

Steps 3 and 4 on the chart deal with the ‘surrender’ aspect of the legislation.

When a student is **required** by a staff member to surrender, produce or reveal something, the legislation is triggered and applies.

A staff member may require students to produce, reveal and surrender items in their possession or control if the staff member has reasonable grounds to believe that a student has an item that is likely to endanger safety or detrimentally affect the learning environment, or is harmful.

If such an item is stored on an electronic device, staff may require the student to reveal the item and/or may require the device to be surrendered. If the item is believed to be harmful, the staff member also has the option of conducting a search for the device.

If a student refuses a staff member’s request, the school’s usual disciplinary or behaviour management practices may apply.

A relatively benign object can be used by a student inappropriately or unsafely (for example, sports equipment can be used unsafely or a musical instrument used to annoy other students in class) and in such instances, staff can quickly and easily resolve the situation by applying usual behaviour management practices.

The reasons for seeking confiscation of an item may not be as obvious to a student as they will be to a staff member. It is good practice to explain the reasons for confiscation to the student. An explanation may also help if a student is not willing to follow an instruction to hand over an item.

**Specific questions and scenarios – Surrender**

1. **What can be done about items not stored on a device, but accessible on that device?**

   - What rights does a school have to access a student’s Facebook account?
   - May a staff member require a student to reveal an item on a Facebook account?
   - What about items stored in the Cloud?

   There is no power in this legislation to access or require that a student show content that is stored offsite or off the device.

   In a number of cases, however, other students might be able to reveal the item.

   We will provide further advice about this once the Harmful Digital Communications Bill 2013 has been considered by Parliament and enacted.

2. **Can a student be instructed to “empty your pockets”**?

   Yes – provided that one of the criteria for producing/revealing/surrendering an item is met. The legislation allows teachers (when one of the criterion is met) to require a student to produce an item regardless of where it is stored (for example, in a bag or a locker or in a pocket). The legislation does not allow staff to search pockets other than of outer clothing after it has been removed by the student.

3. **Does a general question like “What have you got there?” trigger the steps under the legislation?**

   No. A general enquiry like this one is not a requirement. A requirement is a specific instruction.
4. Can stolen items be required to be produced or surrendered?

*Only if the criteria of the new legislation are met.* There must be a belief on reasonable grounds that in relation to *each* student required to produce an item, there is an item that is likely to endanger safety or detrimentally affect the learning environment.

Most teachers are likely to be of the view that *any* instance of theft is likely to detrimentally affect the learning environment.

The school’s usual disciplinary or behaviour management practices apply. Otherwise the police may be called where this is considered appropriate. Further advice is provided in “Stolen Items” in Section 3.

5. Can a whole class be asked to reveal something?

A whole class can’t be *required* to reveal, produce or surrender an item.

**SEARCHES**

A search is an examination of a person or property for something that is hidden. A search may include situations where a person is required to remove items of clothing or to empty out his or her pockets. It can also involve a student’s ‘correspondence’ including written and electronic material (for example, in a diary, on a mobile phone or on a laptop).

Searches may be conducted only for an item that is considered to be harmful. Searches cannot be conducted for an item that is likely to endanger safety only, or for an item that is likely to detrimentally affect the learning environment only.

It is unlawful to search a student’s person.

**Search powers**

**General**

A school can search its own property at any time, for any reason and in any way.

A school’s property includes buildings, grounds and vehicles – as well as any locker, desk or other receptacle provided to students for storage purposes.

**Police**

The changes to the *Education Act 1989* do not affect Police powers of search under other legislation.

**Contractor**

A contractor cannot search a student and cannot exercise any of the powers that school staff can under this legislation.

A contractor may bring a trained search dog to a school and use the dog for searching school property.

**Teachers and authorised staff**

Steps 5, 6, and 7 on the chart deal with a staff member’s ability to conduct a search.

Parliament made a clear decision to ‘raise the bar’ in terms of the type of item that could trigger a search. A search can be initiated only if a student refuses to produce or surrender a *harmful* item. A harmful item is an item that a teacher or an authorised staff member has reasonable grounds to believe poses an immediate threat to the physical or emotional safety of any person.

**Conducting a search**

It is not mandatory to conduct a search. At any time, a school may apply its usual disciplinary or behaviour management practices.

The teacher or authorised staff member, upon forming a belief on reasonable grounds that a student has an item that is harmful, may require a student to:

• remove any outer clothing, except where the student has no other clothing, or only underclothing
• remove any head covering, gloves, footwear or socks (NB some students may object to removing a head covering on religious grounds)
• surrender a bag or other container.

Note that outer clothing includes a coat, jacket, jumper or cardigan – and that socks does not include tights or stockings.

If the student removes any clothing or footwear, or surrenders any bag or other container, then the staff member may search it. Even if a student asks a teacher or authorised staff member to do so, the clothing must not be searched while the student is wearing it.

When searching a student’s bag, the student could be asked to hold the bag open and move the contents around so that they can be more easily viewed by the staff member conducting the search.

If during the search for a harmful item, an item that is likely to detrimentally affect the learning environment is found, then the staff member may retain it. (Although not specifically mentioned in the legislation, an item that is likely to endanger safety may also be retained if it is believed that it could detrimentally affect the learning environment.) The retention steps in the chart then apply.
Whether an item is found or not, the clothing or footwear or bag or other belongings must be returned to the student immediately.

Restrictions and limitations

A search should be carried out in a manner that gives the student the greatest degree of privacy and dignity consistent with the purpose of the search. A link to the Human Rights Commission website is included in Appendix Three.

New Zealand schools have students from many different nationalities. It is important for staff to be aware of relevant sensitivities when considering a search, in particular.

Links to information about Sikh and Muslim head coverings can be found in Appendix Three.

Unless impracticable, a search must be carried out by a staff member who is of the same sex as the student, and in the presence of the student and another staff member who is of the same sex as the student. An example of “impracticable” is a small primary school that would find it difficult (if not impossible) from time to time to meet the same sex or second staff member requirements.

Unless impracticable, a search must not be carried out in the view of any person other than the person carrying out the search, the student and another staff member.

It is unlawful to search a student’s person.

A staff member cannot use physical force against a student, other than in an emergency situation where staff are acting to defend themselves or others against immediate harm.  

A staff member may not have a dog with him or her for the purpose of searching a student’s property.

A search of the property of two or more students together cannot be initiated unless the staff member has reasonable grounds to believe that each student has a harmful item.

Written records

The Board must have a written record of all searches. A record must be kept for a minimum period of seven years. This covers the period for the statute of limitations for civil matters, and schools will be familiar with this period in relation to records for other matters.

There is no requirement for a register of records to be kept but a Board may decide to keep one if it chooses.  

Taking a deep breath

In many cases a student questioned by staff will admit to possessing an item and will hand it over when asked. Where there is a refusal to produce, reveal or surrender an item, staff will need to consider the next steps. If staff believe the item in question to be harmful, then there are two basic choices:

- initiate a search or
- apply the school’s usual disciplinary or behaviour management practices (which may also be applied at any time).

Staff can slow down the process to give a student time to consider his or her behaviour and choices. If it is explained:

- what is being looked for
- why it is believed there is an immediate threat to safety and
- why the staff member thinks that the item is likely to be found some students may then choose to produce the item.

Some students may produce the item at the point when matters become a little more formal (for example, a second staff member is called to be a witness to the search). There will always be students who do not cooperate at all.

Unless it is an emergency, there is always time to weigh up the situation and to seek advice from other staff or professional advisers.

Safety

If you begin a search and it becomes unsafe to continue, stop. Ensure the student and the belongings in question are under supervision in a safe place, and contact the parents and/or the Police.

It is then up to the parents and/or Police to decide what action to take.

If you begin a search and the student takes the item and runs away, consider your options. It may not be wise to run after the student.

If a student seeks to obstruct a search you might:

- contact the Police if you believe there is an immediate threat to safety or
- contact the parent or guardian of the student, alert them to the circumstances and ask them to ensure that the item is not brought to school again.

9 See page 20 for information on the Crimes Act.
10 See Rule 11.
Specific questions and scenarios – Searches

6. Can a student give consent to a search that is not permitted under the new legislation?

A student cannot be asked to consent to something that the legislation does not allow.

Note that most students are not of an age where true, informed and free consent could be given. There is also an inherent power imbalance between students and teachers (schools would be at real risk of accusations that consent was not freely given).

If a student freely volunteers to empty a bag, then that is fine. An example would be when a student is keen to prove innocence and chooses freely to demonstrate the absence of an item in question.

7. Can a search be conducted for stolen items?

Yes – if the teacher believes on reasonable grounds that a particular student has an item that is harmful. The normal criteria for conducting a search apply.

8. How does the new legislation apply where a school book has been stolen from the library, a tool has disappeared from the technology class, or a student has taken another’s laptop?

The criteria of the new legislation apply. Before asking a student to reveal or surrender an item, there must be a belief on reasonable grounds that the item is likely to endanger safety or detrimentally affect the learning environment. Before initiating a search, there must be a belief on reasonable grounds that the item is harmful. The school's behaviour management policies always apply.

Further advice is provided in “Stolen Items” in Section 3.

9. What happens if a teacher has a reason to believe that an item, such as a scalpel, has gone missing but the teacher does not know who has stolen it? Can the teacher search all the students in the class? If not, how will the teacher deal with the situation?

A search of all students in the class cannot be carried out. Schools that do so need to understand that they are putting themselves at risk of a successful legal challenge, even though some safety considerations may be a factor.

The criteria of the new legislation apply. For a search to be initiated, there must be a belief on reasonable grounds (in respect of each student) that there is a harmful item.

Students can be asked to look and see if the item has been misplaced somewhere, and clear indications of what will happen if it is not found. This gives an opportunity for the item to be given up.

If the item is not found and the teacher considers this is a high-risk situation, then assistance may be needed to question students. If the teacher forms a reasonable belief that a particular student may have the item, this will justify a search of that student’s outer clothing or bag.

There are many factors that can elevate a reasonable suspicion about an individual to a reasonable belief. These are things such as proximity to the item, the student’s exhibited manner or behaviour, answers to questions, and sometimes propensity. A considered commonsense assessment of these, oral inquires to gather objective material, and credible contextual factors are sufficient to raise a reasonable belief that an identified student may have the item. A negative result in a search can legitimately inform a new assessment of whether there are reasonable grounds to believe the item is in fact held by another identified student.

If the risk remains high, escalate to calling parents – or if the item is illegal or there is immediate danger, consider calling the Police.

The school’s usual disciplinary or behaviour management practices apply.

Further advice is provided in “Stolen Items” in Section 3.

10. What does “under student control” mean under the legislation?

Whether a student has a bag under his or her control is all about context. If staff take a sensible approach, however, it should be easy to tell if a student is in control of the bag.

Staff should think about the situation and look for a bag owner before deciding that a bag is not in the student’s control or placed in a storage locker (and therefore could be searched).11

Simple physical separation of a bag from a student may not always mean relinquishing of control. Bags on hooks in a hallway during class time or placed where a teacher has instructed students to leave their bag while they undertake an activity (for example, outside the assembly hall during assembly) will still be in a student’s control.

A bag will no longer be in the control of a student when it has clearly been abandoned or where a student has clearly chosen to use a school-provided storage area (for example, a traditional locker in a secondary school).

Schools would place themselves at risk of a challenge

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11 Terms and conditions about the use of lockers should refer to the fact that the school can search the locker and any bag or container in the locker.
if they manufactured or artificially created a situation to separate students from bags to carry out a search. For example, students cannot be ordered out of a room and be told to leave their bags so that a drug dog can go through the room and search the bags they left behind.

11. **A locker can be used by one student, or a group of students. Can a teacher search a communal locker knowing that the locker is used by a group of students?**

If the area is used only temporarily (for example, during a single PE class) then a student has probably not relinquished control of the bag. A search could only be conducted following the procedures under the legislation. Whether a student has a bag in the student’s control is all about context. (see comments in Q 10 above).

If students have freely chosen to use a storage area or locker, then the school is free to search it (under the BOT’s own policy re searching the school site and lockers etc). It need not be a personal storage area.

12. **If there are bags that belong to a group of students stored in the locker, can the teacher search their bags?**

(see comments in Q 10 and 11 above).

13. **Sports teams use a school-provided sports bag. Can the school search these bags although students use them to carry their personal belongings?**

It doesn’t matter who owns the bag. A bag under the student’s control can only be searched in the circumstances set out in the Act.

14. **The school is organising a trip. Can a teacher search students’ bags before they a) get on the school’s van (school property), or b) get on the bus?**

The answer to both a) and b) is “No.” The criteria of the new legislation apply. In respect of each student, there must be a belief on reasonable grounds that there is a harmful item in the bag before a search can be initiated.

Boards should have a policy on EOTC that sets clear expectations of the responsibility of students and parents. It should include clear articulation of prohibited items and the consequences of having them (Including being sent home from the trip). It could also include parent and student attestation of contents, and proof of packing of essential safety items if necessary.

A proactive public packing process which is designed to ensure that essential safety items are packed and unnecessary items eliminated (especially where bags are being carried such as for tramping) may also result in evidence which forms the basis for a reasonable belief search.

It is permissible to ask students to show that they have necessary items related to the trip (for example, parka, lunch, torch). Asking the students to show that they have such items does not mean it is a search under the legislation. Schools might consider asking parents to sign a checklist that says (1) all required items are packed, (2) the parent has ensured that no banned items are packed and (3) that the parent understands the consequences for the student if the student is found with any banned items.

It is also an option that schools ask parents to be present to attest that a student’s bag is free of banned items. Schools may also wish this to be carried out just prior to the trip’s departure.

No amount of searching can replace supervision of activities while on a trip.

15. **Can schools conduct searches outside of the new legislation (for example, under the normal school behaviour management regime)?**

The legislation prescribes how searches may be carried out by schools. It is not lawful, therefore, for a school to carry out a search in circumstances or in a way that differs from the legislation.

It should also be noted that the legislation does not differentiate between what may occur in class, at a bus stop outside the school, at the local library or during EOTC. There are no school events or school-supervised situations where a student attends as a school student which are exempt from the legislation (see “Residential Schools and Hostels” below re young persons who are also residents of a hostel).

16. **When schools organise events such as school trips or school balls, Principals want to ensure that these events are drug or alcohol free. Can a school conduct a search of students as they enter the school ball venues?**

Only if it is believed on reasonable grounds that an individual student has a harmful item. Patting down is not allowed, as schools are not permitted to conduct a search that involves searching a student’s person/body.

Balls held on school premises but organised by others, such as the PTA or the Old Pupils Association, can set their own rules. Outside venues may also have their own rules around entry to a function on their premises. It is good practice in these cases to notify students beforehand of any conditions to entry.
17. Is the school allowed to breathalyse people who are attending the ball?

No. The use of a breathalyser is a search. But other organisations, rather than the school itself, can set their own rules about the use of breathalysers (see comments in 16 above).

Schools are free to refuse entry to anyone if they are of the view that such an action is warranted. Visual assessment at entry of students’ condition and behaviour may occur, and entry can be refused based on a judgement about a student’s condition. A search does not need to take place before arriving at that decision. Continued supervision of students may be based on the same criteria.

Board policy on school functions should set clear expectations about alcohol, drugs and behaviour, and student and parental responsibility. Conditions of entry and of remaining at the function should be on the ticket. The venue (if the school is not the venue) may have conditions as well.

18. A teacher asks a student to surrender a bag for a search and the student refuses to comply with the request. A parent turns up in the middle of the incident. Can the parent offer to help the school to search the student’s bag?

Yes. Parents are able to assist with searches but cannot be required by the school to do so. If a parent carries out a search, it is the parent’s search – not the school’s search.

19. Are other animals (besides dogs) or drug-sniffing devices allowed to be used to search school property?

A school can search its own property at any time, for any reason, and by any manner.

20. Does the school need to call in a legal guardian before searching a student’s property?

No. It is a professional judgement call as to when or if parents or caregivers are told about a situation or when they are asked to attend school.

RETENTION

Steps 8, 9, and 10 on the chart deal with the retention aspects of the legislation.

General principles

There are general principles that apply to storage, return, passing on to another person or agency, and disposal.

When acting under the Rules, the following have to be considered:

• the health and safety of people
• the apparent value of any item or device retained
• the person believed to be entitled to the possession of the item or device concerned.

These considerations should guide Board policy and decision-making, as well as the actions of staff.

Actions

Having had an item surrendered, or having retained an item as a result of a search, the first decision by a staff member is whether the item should be retained or disposed of.

Retaining and Storage

Reasonable care must be taken of the item.\(^\text{12}\) The teacher or authorised staff member may:

• keep the item or device in his or her possession; or
• give the item or device to another teacher or to another authorised staff member; or
• arrange for the item or device to be placed in secure storage.

If an item/device is to be retained overnight or longer it must be held in secure storage. “Secure storage” means any container (drawer, safe) or area (office) which is locked and which cannot be accessed without authority.

Returning or Passing On

When deciding to return an item or device to a student or to pass it to another person or agency, the following considerations need to be borne in mind:\(^\text{13}\)

• the health and safety of people
• the apparent value of the item or device concerned
• the person believed to be entitled to the possession of the item or device concerned.

If it is appropriate to return the item to the student from whom it was taken, the item or device must be made available to the student as soon as practicable.\(^\text{14}\)

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12 See Rule 7.
13 See Rule 6.
14 See Rules 8 & 6.
In some circumstances, it could be appropriate to pass the item or device to another person (such as a parent or caregiver or the person believed to be entitled to possession of it), or to an agency. Agencies to which items may be passed include the Police, the Department of Internal Affairs (for certain types of pornography, for example), and the New Zealand Customs Service (for certain types of contraband, for example).

In the great majority of cases, retained items/devices would be returned either on the same day or in the short term. Keeping an item, in itself, should not be used as a form of punishment.

Schools are able to continue with long-standing practices such as: first occasion, item returned to student; second occasion, parents or caregivers asked to pick the item up.

If it is not appropriate to return the item to the student (for example, because of the student’s age), the item may be returned to the student’s parents or caregivers.

Unless otherwise instructed by the Police, stolen property should be returned to its rightful owner.

**Disposal**

An item may be disposed of if a teacher or an authorised staff member considers it appropriate.\(^{15}\)

An item that has been retained may not be sold. Other forms of disposal are permissible (for example, unclaimed items may be donated to charity).

Disposal may include destruction, if appropriate. For some items, such as drug paraphernalia, the best course of action is to pass them to the Police (see comments on ‘passing to an agency’ below).

In some circumstances, it may be possible to dispose of an electronic item (such as a photo or text message) by deleting it.

Note that an electronic device cannot be disposed of.

This is another instance of when a Board may place conditions on an employee’s use of powers (for example, staff may be required to consult with the Principal before disposing of an item).

**Written records**

There must be a record of every item or device retained under the legislation and retained for two or more school nights.\(^{16}\) The reference to school nights is to avoid triggering the need for a record when an item is retained on a Friday with the intention of returning it on the Monday.

The record must include the following:

- the date on which the item or device was taken
- the name of the student from whom the item or device was taken
- the name of the teacher or authorised staff member who took the item or device.

The record can include anything else the Board decides. There is no requirement for a register of records to be kept but a Board may decide to keep one if it chooses.

The nature of the record (as distinct from the content) may well depend on the nature or value of the item. For some items, a note attached to the item may suffice. For other items, a more substantial record may be better.

**Specific questions and scenarios – Retention**

21. If a student’s property is retained and stored at the school, can the school charge students for storage of the item and administration?

No. There is no provision in the legislation for a fee.

22. Can a school dispose of an item which it considers to be part of drug paraphernalia but parents view it as a valuable item?

Yes. In theory, the judgement call is the school’s but a safer and more appropriate course of action would be to pass it to the Police.

23. Can a non-authorised member of staff return retained property (for example, the school secretary)?

Yes. The legislation does not require the staff member who retained the item to hold on to it or restrict return to teachers or authorised staff members.

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\(^{15}\) See Rules 9 & 6.

\(^{16}\) See Rule 10.
PARTICULAR ISSUES IN MORE DETAIL

A number of things cause more difficulties for schools than others. Some of the more challenging issues are discussed below.

Testing for Drugs

Sections 15 and 17 of the Education Act 1989 allow Boards of Trustees to place reasonable conditions on the return to school by suspended students. These include a requirement to participate in a drug treatment programme that involves testing for drugs.

This has not changed.

It is generally acknowledged that a good drug treatment programme (whether or not participation is a condition of return to school following suspension) can have a very positive effect on a student who has drug-related issues to address.

While random drug testing of just any student is not allowed, students whose suspension has been lifted on condition that they attend a drug programme could continue to be tested for a determined period of time.

Students may be encouraged to participate in a voluntary drug-treatment programme that involves testing of bodily samples, and that programme can take place even when a student continues to attend school.

Outlining genuine choices or options where the student is free to make an informed and considered response should be the school’s aim. The choice may well be to go on the treatment programme or appear before the Board.

In making a decision, it is advisable to let the student know of the consequences of each pathway, including potential outcomes (for example, some schools use restorative practices). Schools should not, however, insist on a drug treatment programme as an alternative to suspension.

Stolen items

‘Blanket’ searches are not allowed under the legislation. This means that where there is a theft, without an identified likely thief, no form of whole-class or whole-school search can take place.

Teachers, in particular, then need to be mindful of other options. If there is reasonable suspicion that a particular student has stolen a harmful item, then the student’s bag and outer clothing can be searched.

Where the item is not harmful, but nevertheless belongs to another student or the school, a teacher can demand that the item is returned if there is reasonable suspicion that a particular student has it.

This means that when they don’t have a ‘suspect’, teachers may have to rely on asking other students, contacting parents, or even calling the Police. Some teachers will have sufficient confidence or experience for this to work, but where they don’t, senior staff may need to assist.

If a stolen item is also a “harmful item”:

Where there are reasonable grounds to believe that a student has a harmful item (for example, stolen chemicals from the science lab or a craft knife, either stolen from the school or brought to school), the teacher may demand that the student hands over the item. If there is a refusal, then:

• a search of the student’s bag or outer clothing can be made or
• the student may be disciplined for the refusal to comply with the requirement, and then, if found to be in possession of the item later, disciplined for that as well
• the police may be called if it is appropriate and/or
• parents/caregivers may be called in.
When would a stolen item be “likely to detrimentally affect the learning environment?”

The question of which items may be “likely to detrimentally affect the learning environment” is a question of context rather than the inherent nature of an item.

In essence, anything that interrupts the ability of a teacher to carry out normal teaching responsibilities can be seen to be detrimental to the learning environment.

Most teachers are likely to be of the view that any instance of theft is likely to detrimentally affect the learning environment.

For example:

- when a student steals something in order to bully, goad or upset another student
- when theft is used as a stunt (for example, stealing the crest off the honours board) or to otherwise undermine the authority of the teacher (for example, stealing from the teacher’s desk)
- something that prevents delivery of the curriculum such as theft of a teacher’s laptop that contains a PowerPoint presentation, or another student’s books.

Residential Schools and Hostels

How does the legislation apply to the following?

- a residential school
- a hostel owned by the BoT of a non-integrated state school
- a hostel owned by a proprietor.

The legislation applies when a person is in the role of a student and is being supervised by a person in the role of a teacher or authorised staff member. It can apply when students are off-site (for example, on trips, at nearby bus stops which the school supervises or when students play for a school sports team).

The legislation does not apply when a teacher or authorised staff member is performing a different role (for example, when they act as a volunteer at a community event or when they are performing hostel-related work).

17 The Ministry of Education intends to review its advice related to hostels. That advice is likely to include reference to searches – and the relationship between, and relevance of, the Bill of Rights Act and the Education Act. Once that occurs, schools with hostels will be notified.

Staff with dual roles should know who they are working for at any given time as they will have two employers.

The legislation does not apply when a child or young person is attending a place or event in a role other than as a student (for example, when they are at a community youth group or when they are a resident in a hostel).

Boards of Trustees running their own hostels are still subject to the New Zealand Bill of Rights Act 1990 and the Privacy Act 1993, and therefore should exercise due caution.

Boards can seek advice from the New Zealand School Trustees Association.

Proprietors of state-integrated schools can seek advice from the Association of Proprietors of Integrated Schools.

Private parties who run hostels may also wish to seek their own advice.

Partnership Schools/Kura Hourua

For Partnership Schools/Kura Hourua a reference in the Guidelines to a Board of Trustees can be read as a reference to the Sponsor of the Partnership Schools/Kura Hourua.

In relation to the surrender and retention of property and searches legislation, the following are considered to be “teachers”:

- any person in a “teaching position” at the Partnership School/Kura Hourua
- any person to whom the Sponsor has assigned any of the functions of the Principal (for example, the functions related to stand-downs and suspensions and the functions related to professional leadership).

Note that these functions may be spread across multiple persons in a Partnership School/Kura Hourua. In a state school there will be a single Principal.

Because a person working at a Partnership School/Kura Hourua as staff may be a contractor, rather than an employee, the Sponsor may authorise such a contractor to exercise any of the powers in section 139AAA or 139AAB.

In all other respects, the legislation related to the surrender and retention of property and searches applies to Partnership Schools/Kura Hourua in the same way as it applies to state schools.
Emergency action and the Crimes Act 1961

School staff may deal with situations involving varying degrees of potential danger on a day-to-day basis (for example, students being careless with scissors). Most situations can be dealt with by following normal student behaviour management practices such as giving a student instructions and retaining dangerous items. In other instances, situations may be resolved quickly and safely (for example, staff may feel comfortable physically leading a student away from a possible fight).

There may be situations where staff are faced with an incident that cannot be easily resolved, and where they have to defend themselves or others from an aggressor or where they believe that serious injury is likely to occur if immediate action is not taken.

Staff should always consider their own safety and others’ safety in situations that cannot be easily resolved.

Use of force

Staff should note:

- force should never be used against students except in self-defence, or in the defence of others
- force should not be used against a student solely in order to conduct a search
- staff are not obliged to put their own safety at risk
- any use of force must be reasonable under the circumstances. Any person using force that is excessive in relation to a particular circumstance could face prosecution for assault.

Sections 41 and 48 of the Crimes Act 1961 continue to apply, and are not affected by the legislation dealing with the surrender and retention of property and searches.

Section 41 (Prevention of suicide or certain offences) says that: Every one is justified in using, in the defence of himself or another, such force as, in the circumstances as he believes them to be, it is reasonable to use.

Emergency situations

Whilst every emergency situation is different, staff should consider the following to manage risk to themselves and to others:

- Avoid any physical contact with any aggressor. If you do have contact with an aggressor, try and move out of the way if this is possible.
- Call for help from other staff as soon as possible.
- Call 111 at the earliest opportunity (if it is safe to do so) or ask others to call 111 if possible.
- Staff should decide quickly to either secure themselves and any students in a safe place or to move away from the risk.
- If a dangerous item is the cause for concern, isolate the item and if possible move away from it.
- Be aware that it is risky to attempt to lock an aggressor into an enclosed space.
- In a firm manner tell the aggressor to leave if he/she cannot be avoided. Being assertive is an important self-defence technique
- Be prepared to physically defend yourself if you are assaulted. You are allowed to use force against an aggressor when defending yourself (no more force than is required to defend yourself). Be aware that if something is used as a weapon in self defence, the aggressor could use it against you.
- The school's lockdown procedure could be followed if the circumstances suggest this would avoid danger.

In general, the following should be considered:

- the potential risks of using force
- the consequences of not intervening
- the chances of achieving the desired result by other means.

Specific scenarios

These scenarios are simplified examples of situations that may arise in a school environment. Care should be taken not to apply them automatically to a specific situation in a school. Every school and every student is different, and staff need to be prepared to make a specific and professional judgement based on actual circumstances.
Whilst these scenarios cannot guide staff on exactly how to handle a real situation in a school, the main aim of the scenarios is to guide staff in thinking through situations and applying the legislation and the guidance given above.

SCENARIO 1 – PORNOPRAPHY

A group of students has reported to their teacher that a student (Student W) was showing other students a pornographic movie on his tablet during a break. Pornography presents a risk to students and could be illegal. Staff are now considering what to do next.

Staff should first consider the information they have and consider the reports from the other students. Are the students who have reported the issue viewed as credible? Do their individual accounts of the events match? Where were the witnesses in relation to the reported incident?

If staff believe the accounts of students are credible, they should put allegations to Student W and consider what Student W has to say. At this point the situation may resolve itself if the student admits wrongdoing and/or opens up the tablet to show staff what it contains.

If staff believe that Student W’s tablet does contain pornography, what do they do next?

Staff should consider whether the movie (which is an item) is likely to either endanger the safety of any person or is likely to detrimentally affect the learning environment. If so, then Student W can be required to hand the tablet over and/or can be required to reveal the movie.

If Student W refuses to cooperate, then staff could consider taking action to manage Student W’s behaviour. Such action may include considering whether there are good grounds for disciplinary action (note that in a school environment a student does not need to be caught ‘red-handed’ in an unsafe act before staff can take action in response to a student’s behaviour).

Staff should also consider the circumstances in which safety could be endangered. In this case if the tablet is not turned on, other students will be safe irrespective of what it contains.

There is no need to find or view the pornography to ensure the safety of other students.

The other points staff need to consider may include:
• contacting Student W’s parents/caregivers
• providing guidance and counselling to Student W
• changing the school’s rules or practices around students’ use of computers or other electronic devices.

Any students who viewed the pornography may need some support or counselling. Parents and caregivers should also be told if their children have been affected by such an incident.

SCENARIO 2 – DRUGS

A teacher on lunchtime duty caught two students smoking marijuana on the back field. These students claim they bought the marijuana that day from another student (Student G) and claim that Student G has more marijuana hidden in packets in his socks.

Student G is now in the Principal’s office. Student G denies possessing or selling marijuana.

The Principal should first consider the information at hand, including the reports of the other students. Are the students who have reported the issue viewed as credible? Do their individual accounts match? Were there other witnesses to the alleged drug dealing?

The Principal should then consider what Student G has to say. If the Principal then believes that Student G does have packets of marijuana, and that this is likely to either endanger the safety of any person or detrimentally affect the learning environment, Student G can be required to hand the drugs over.

If Student G refuses, and the Principal forms the view that the drugs pose an immediate threat to the physical or emotional safety of any person, then a search may be initiated. The Principal will need to ensure that another teacher or authorised staff member (of the same sex as Student G) is present. In this case, Student G would be asked to remove his socks.

Alternatively, the suspected presence of illegal items means that the Principal should contact the Police who are trained to respond to such issues. Drug dealing is an issue for the Police to be involved in and the student could be kept under supervision until the Police arrive.

For any refusal, or for the suspected presence of drugs, the Principal would want to take action to manage Student G’s behaviour. Taking action may include considering whether there are good grounds for disciplinary action (note that in a school environment a student does not need to be caught ‘red-handed’ before staff can take action in response to a student’s behaviour).

One course of action is for Student G to be suspended by the Board. If that happens, the Board is free to impose conditions on Student G’s return to school – and one such condition could be a requirement for Student G to participate in a drug treatment programme that may or may not involve testing for drugs.
The Principal may also want to consider:

• contacting Student G’s parents/caregivers
• providing guidance and counselling to Student G.

If the circumstances warrant it, Student G could be encouraged to participate in a voluntary drug treatment programme (that may or may not involve testing for drugs).

**SCENARIO 3 – DANGEROUS ITEM**

A teacher on lunchtime duty caught two students playing with lighters and spray cans of flammable deodorant. After questioning these students and other students from the same peer group the teacher has found out that using these items as “flame-throwers” has become a popular way to show off.

Some of the students questioned handed over their lighters and matches voluntarily. Can the teacher consider searching Student N who other students say has a lighter and has been flame-throwing?

Staff should first evaluate the information they have received and also consider what the other students have to say. Are the students who have reported the issue viewed as credible? Do their individual accounts of events match up? Where were the witnesses in relation to Student N’s actions?

Staff should then consider what Student N has to say. At this point the situation may resolve itself, if the student admits wrongdoing and hands over the lighter or matches.

If Student N refuses to hand over the lighter or matches, staff should consider whether there is an immediate threat to physical safety. If so, then a search can be initiated. In this case, the situation is probably not one that warrants Police intervention, yet a student could easily be burnt if the activity continues.

Staff may also wish to consider:

• keeping the student under supervision as an alternative to a search
• contacting Student N’s parents/caregivers as an alternative to a search
• taking action to manage Student N’s behaviour which may include disciplinary action. Note that in a school environment a student does not need to be caught in an unsafe act (“red-handed”) before staff can take action in response to a student’s behaviour
• providing guidance and counselling to Student N.

**SCENARIO 4 – WEAPONS**

A teacher on lunchtime duty is approached by a concerned student, who says that Student Z is on his way to “get” a particular student and that she also heard another student shout the word “knife”.

The teacher sees Student Z walking across the playground and tells him to stop. Student Z seems upset and angry and keeps walking.

Should the teacher attempt to search Student Z?

There are a number of things to take into account before deciding to conduct a search. The teacher should not consider a search of Student Z until the situation has calmed down and she has had time to establish what is happening and the context to which the mention of a knife relates.

What staff know about Student Z will make a great deal of difference as to what they may do next. The student’s age, previous behaviour, current behaviour and whether the teacher knows of any previous problems involving Student Z’s peer group, are some of the factors that can influence the teacher’s assessment of the situation. For example, if Student Z is 7 years old the approach staff will take will almost certainly be quite different from the approach they will take if Student Z is 16 years old.

Staff are best able to assess the situation knowing the student and the best approach to managing it. If they consider there is an immediate risk they should move themselves and other students to a safe place and call the Police immediately.

Alternatively, this may be a situation that could be dealt with easily and safely by staff when. For example, staff may feel comfortable leading Student Z away from a possible fight; they may feel comfortable separating Student Z from other students and allowing time for Student Z to calm down.

Even if the situation is not considered an emergency (for example, the student has calmed down and staff do not feel threatened even though they suspect the student may possess a knife), the surrender of the knife can be required. This action could then trigger other steps of the legislation, including the possibility of a search if Student Z refuses to hand the knife over.

At any time, staff can decide a course of action that involves the school’s usual disciplinary or student behaviour management practices.

Staff should always remember if they do not believe a search can be conducted safely, they should stop any search that has been started, keep the student and/or any relevant belongings under supervision (if practicable) and contact the Police immediately.
Appendix One

Extracts from the Education Act 1989

139AAA Surrender and retention of property

(1) This section applies if a teacher or an authorised staff member has reasonable grounds to believe that a student has hidden or in clear view on or about the student’s person, or in any bag or other container under the student’s control, an item that is likely to—
(a) endanger the safety of any person; or
(b) detrimentally affect the learning environment.

(2) If this section applies, the teacher or authorised staff member may require the student to produce and surrender the item.

(3) If the item is stored on a computer or other electronic device, the teacher or authorised staff member may require the student—
(a) to reveal the item:
(b) to surrender the computer or other electronic device on which the item is stored.

(4) A teacher or an authorised staff member may do either or both of the following to an item surrendered under this section:
(a) retain the item for a reasonable period:
(b) dispose of the item (if appropriate).

(5) A teacher or an authorised staff member may retain a computer or other electronic device surrendered under subsection (3)(b) for a reasonable period.

(6) If an item or a computer or other electronic device is retained under this section, it must be stored in an appropriate manner.

(7) At the end of any period of retention, any computer or other electronic device, or any item that is not disposed of under subsection (4)(b), must be—
(a) returned to the student; or
(b) passed to another person or agency, as appropriate.

(8) A teacher or an authorised staff member who exercises a power under this section must comply with any rules made under section 139AAH.

(9) In this section and sections 139AAB to 139AAI, unless the context otherwise requires,—
authorised staff member means an employee of a board who is authorised by that board,—
(a) when used in this section, to exercise powers under this section; and
(b) when used in section 139AAB, to exercise powers under that section
item includes information stored in electronic form
student includes a person under the supervision of a teacher, whether or not the person is enrolled at the school at which the teacher is employed
teacher means a person employed at a State school in a teaching position (within the meaning of section 120).

(10) An authorisation referred to in the definition of authorised staff member in subsection (9) must be in writing and may be subject to conditions.

139AAB Searches of clothing and bags or other containers

(1) This section applies if—
(a) a teacher or an authorised staff member has reasonable grounds to believe that a student has on or about the student’s person, or in any bag or other container under the student’s control, a harmful item; and
(b) the teacher or authorised staff member has required the student to produce and surrender the harmful item under section 139AAA and the student has refused to produce and surrender it.

(2) If this section applies, the teacher or authorised staff member may do any of the following:
(a) require the student to remove any outer clothing, except where the student has no other clothing, or only underclothing, under that outer clothing:
(b) require the student to remove any head covering, gloves, footwear, or socks:
(c) require the student to surrender the bag or other container.

(3) The teacher or authorised staff member may search any clothing or footwear removed, and any bag or other container surrendered, under subsection (2).

(4) If, during a search under this section, the teacher or authorised staff member finds a harmful item or an item that is likely to detrimentally affect the learning environment, the item may be seized by the teacher or authorised staff member and section 139AAA(4) to (7) apply with any necessary modifications.
(5) A teacher or an authorised staff member who exercises a power under this section must comply with any rules made under section 139AAH.

(6) In this section, section 139AAD, and section 139AAF—

harmful item means an item that a teacher or an authorised staff member has reasonable grounds to believe poses an immediate threat to the physical or emotional safety of any person

outer clothing includes, without limitation, any coat, jacket, jumper, or cardigan

socks does not include tights or stockings.

139AAC Restrictions on searches under section 139AAB

(1) A teacher or an authorised staff member who carries out a search under section 139AAB must carry out the search with decency and sensitivity and in a manner that affords the student the greatest degree of privacy and dignity consistent with the purpose of the search.

(2) Unless impracticable, a search under section 139AAB must be carried out—

(a) by a teacher or an authorised staff member who is of the same sex as the student; and

(b) in the presence of the student and another teacher or authorised staff member who is of the same sex as the student.

(3) Unless impracticable, a search under section 139AAB must not be carried out in the view of any person other than the person carrying out the search, the student, and another teacher or authorised staff member.

(4) A teacher or an authorised staff member who carries out a search under section 139AAB must—

(a) return any clothing or footwear removed and any bag or other container surrendered as soon as the search is completed; and

(b) keep a written record of any items seized under section 139AAB(4).

139AAE Prohibitions on searches by contractors

(1) A contractor may not—

(a) exercise any power in section 139AAA or 139AAB; or

(b) search a student.

(2) However, a contractor may bring a dog that is trained for the purpose of searching to a school and use the dog for the purpose of searching school property (including lockers, desks, or other receptacles provided to students for storage purposes).

(3) In this section, contractor has the meaning given by section 78CA(2).

139AAF Refusal to reveal, produce, or surrender item

(1) If a student refuses to reveal, produce, or surrender an item or computer or other electronic device under
section 139AAA(2) or (3), a teacher or an authorised staff member may take any disciplinary steps, or steps to manage the student’s behaviour, that the teacher or authorised staff member considers reasonable.

(2) If a student refuses to remove any outer clothing, head covering, gloves, footwear, or socks or to surrender a bag or other container under section 139AAB(2), a teacher or an authorised staff member may take any disciplinary steps, or steps to manage the student’s behaviour, that the teacher or authorised staff member considers reasonable.

139AAG Power to search storage containers not affected

Nothing in section 139AAA or 139AAB limits or affects any power to search any locker, desk, or other receptacle provided to students for storage purposes.

139AHH Rules about surrender and retention of property and searches

(1) The Secretary must make rules (which must be consistent with this Act) regulating the practice and procedure to be followed by boards, principals, teachers, and authorised staff members under sections 139AAA to 139AAF, including, without limitation, rules—

(a) providing for the keeping of written records relating to the use of the powers under section 139AAA; and

(b) prescribing requirements relating to the keeping of written records under section 139AAB; and

(c) prescribing the procedure for authorising staff members to exercise powers or carry out functions under sections 139AAA to 139AFA; and

(d) specifying the circumstances in which items may be disposed of under section 139AAA(4)(b); and

(e) setting out requirements for the storage of items and computers and other electronic devices under section 139AAA(6); and

(f) making provision for the return of items and computers and other electronic devices under section 139AAA(7)(a).

(2) Rules made under this section are a legislative instrument and a disallowable instrument for the purposes of the Legislation Act 2012 and must be presented to the House of Representatives under section 41 of that Act.

139AII Guidelines about surrender and retention of property and searches

(1) The Secretary must issue guidelines for the exercise of powers and carrying out of functions under sections 139AAA to 139AFAH.

(2) Boards, principals, teachers, and authorised staff members must have regard to guidelines issued under subsection (1).
Appendix Two

Education (Surrender, Retention, and Search) Rules 2013

Pursuant to section 139AAH of the Education Act 1989, the Secretary for Education makes the following rules.

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RULES

1 Title
These rules are the Education (Surrender, Retention, and Search) Rules 2013.

2 Commencement
These rules come into force on 1 January 2014.

3 Interpretation
In these rules,—

- Act means the Education Act 1989
- authorised staff member has the same meaning as in section 139AAA(9) of the Act
- board means—
  - a board of trustees constituted under Part 9 of the Act
  - or
  - a delegate of that board;
- or
- device means a computer or other electronic device that is not, in itself, an item but on which an item is stored
- item means an item to which section 139AAA(1) of the Act applies or that is a harmful item within the meaning of section 139AAB(6) of the Act
- taken under the Act or taken, in relation to any item or device, means any item or device that has been surrendered under section 139AAA(2) or (3) of the Act or seized under section 139AAB(4) of the Act
- teacher means—
  - a person employed at a State school or at a partnership school kura hourua in a teaching position (within the meaning of section 120 of the Act); or
  - a person to whom the sponsor of a partnership school kura hourua has assigned any of the functions of the principal.

4 Information to be made available
Every board must ensure that the following documents are available for inspection at the school:

- any guidelines issued by the Secretary under section 139AA1 of the Act; and
- the names and positions of authorised staff members.

5 Authorisation of staff members who are not teachers

(1) Every authorisation, under section 139AAA of the Act, given by a board to a staff member who is not a teacher must be in writing.

(2) The authorisation must specify whether the staff member is authorised to exercise the powers—

- under section 139AAA of the Act; or
- under section 139AAB of the Act; or
- under both sections 139AAA and 139AAB of the Act.
(3) The board must give the staff member a copy of the authorisation.

(4) As soon as practicable after the staff member receives the authorisation, the staff member must give the board a written acknowledgment of its receipt.

(5) The board may, by written notice to the staff member, revoke an authorisation at any time.

6 Considerations to be taken into account in dealing with items or devices taken under Act

(1) A person must take into account the considerations specified in subclause (2) when the person decides, under the Act or these rules, whether—

(a) an item or a device taken under the Act is to be retained, returned to a student, passed to another person, or passed to another agency; or

(b) an item taken under the Act is to be disposed of.

(2) The considerations are—

(a) the health and safety of people;

(b) the apparent value of the item or device concerned;

(c) the person believed to be entitled to the possession of the item or device concerned.

7 Retention and storage of items or devices taken under Act

(1) This rule applies to any item or device that has been taken under the Act and is to be retained.

(2) Every teacher and every authorised staff member who is in possession of the item or device must take all reasonable care of the item or device while it is in his or her possession or under his or her control.

(3) The teacher or authorised staff member who takes the item or device may—

(a) keep the item or device in his or her possession; or

(b) give the item or device to another teacher or to another authorised staff member; or

(c) arrange for the item or device to be placed in secure storage.

(4) A teacher or other staff member of a school who is in possession of an item or a device that is to be retained overnight or for a longer period must ensure that the item or device is placed in secure storage.

8 Returning items or devices to students or passing them to other persons or agencies

(1) If a teacher, an authorised staff member, or the board determines that, in light of the considerations specified in rule 6(2), an item or a device taken under the Act can be appropriately returned to the student from whom it was taken, the item or device must be made available to the student as soon as practicable after that determination.

(2) A teacher, an authorised staff member, or the board may, if satisfied that it is appropriate to do so in light of the considerations specified in rule 6(2), pass the item or device to—

(a) another person, such as a parent or caregiver or the person believed to be entitled to the possession of the item or device; or

(b) an agency, such as the New Zealand Police or the New Zealand Customs Service.

9 Disposal of items

(1) An item taken under the Act may be disposed of if a teacher or an authorised staff member considers that it is appropriate to do so in light of the considerations specified in rule 6(2).

(2) No item taken under the Act may be disposed of by selling the item.

10 Record of retentions

(1) Each board must ensure that a record is made and kept of every item or device taken under the Act that is retained—

(a) for 2 nights, each of which follows a day on which the school is open for instruction; or

(b) for a longer period.

(2) Every record must contain the particulars that the board prescribes from time to time, which must include the following:

(a) the date on which the item or device was taken;

(b) the name of the student from whom the item or device was taken;

(c) the name of the teacher or authorised staff member who took the item or device.

11 Record of searches of students' clothing, bags, or other containers

(1) The board of each school must ensure that a record is made and kept of every search that is carried out, under section 139AAB of the Act, of a student's clothing, bags, or other containers.

(2) Every record must contain the particulars that the board prescribes from time to time, which must include the following:

(a) the date on which the search was conducted;

(b) the name of the student whose belongings were searched;

(c) the name of the teacher or authorised staff member who conducted the search;

(d) where applicable, why it was not practicable to comply with the relevant requirements stated in section 139AAC(2) and (3) of the Act in any case where the search
(i) was not carried out by a teacher or an authorised staff member of the same sex as the student:

(ii) was not carried out in the presence of another teacher or authorised staff member of the same sex as the student:

(iii) was carried out in the view of any person other than the teacher or authorised staff member carrying out the search, the student, and another teacher or authorised staff member.

(3) Any record must be kept for a minimum period of 7 years after it is made.

Dated at Wellington this 22nd day of November 2013.

P S Hughes,
Secretary for Education.

Explanatory note

This note is not part of the rules, but is intended to indicate their general effect.

These rules, which come into force on 1 January 2014, are made by the Secretary for Education and set out the practice to be followed by schools in respect of things that are dealt with by schools because they are items that endanger the safety of persons or detrimentally affect the learning environment (items) or because they are computers or electronic devices (devices) on which items are stored. The rules also require records to be made and kept of searches undertaken to locate items that are believed to pose an immediate threat to the physical or emotional safety of persons. The powers to deal with items and devices and to undertake searches are conferred on schools by sections 139AAA and 139AAB of the Education Act 1989 (the Act), which also come into force on 1 January 2014.

The rules—

• require boards to keep certain documents for inspection at the school. These are guidelines issued by the Secretary for Education in relation to the retention of items and devices and searches, and also lists of staff members, other than teachers, who are authorised to deal with items and devices or to undertake searches;

• provide for the manner in which staff members who are not teachers may be authorised to deal with items and devices or to undertake searches;

• set out the considerations that must be taken into account by persons deciding how an item or a device is to be dealt with. These considerations (the relevant considerations) are the health and safety of people, the apparent value of the item or device concerned, and the person believed to be entitled to the possession of the item or device:

• require every teacher and every authorised staff member who is in possession of an item or a device that is to be retained to take all reasonable care of the item or device while it is in his or her possession or under his or her control and to place the item or device in secure storage if it is to be retained overnight or for a longer period:

• require an item or a device to be returned to the student from whom it has been taken as soon as practicable after a teacher, an authorised staff member, or the board determines, in light of the relevant considerations, that the item or device can be appropriately returned to the student:

• provide that, if satisfied that it is appropriate to do so in light of the relevant considerations, a teacher, an authorised staff member, or the board may pass the item or device to another person, such as a parent or caregiver or the person believed to be entitled to the possession of the item or device, or to an agency, such as the New Zealand Police or the New Zealand Customs Service:

• provide that, if satisfied that it is appropriate to do so in light of the relevant considerations, a teacher or an authorised staff member may dispose of an item, but no item may be disposed of by sale:

• require each board to make and keep a record of every item or device taken under the Act that is retained for 2 nights (each of which follows a day on which the school is open for instruction) or for a longer period. The record must contain the particulars that the board prescribes, including those set out in rule 10(2):

• require each board to make and keep a record of every search that is carried out under section 139AAB of the Act. The record must contain the particulars that the board prescribes, including those set out in rule 11(2).

Issued under the authority of the Legislation Act 2012.
Date of notification in Gazette: 28 November 2013.
These rules are administered by the Ministry of Education.

Wellington. New Zealand:
Published under the authority of the New Zealand Government – 2013
Appendix Three

Further information, advice and links to related resources

Professional advice
The NZSTA Helpdesk can be contacted on 0800 782 435 or via helpdesk@nzsta.org.nz for professional advice regarding school policies, practice or rules. Helpdesk staff can also help assess particular situations. The Helpdesk service is funded by the Ministry of Education and may be accessed by trustees and school management regardless of membership of NZSTA.

Further legal advice
Each Board is also able to consult a lawyer for advice. Please contact your Board’s liability insurer for advice regarding a suitable firm to contact.

Privacy
The Privacy Commissioner’s Office works to develop and promote a culture in which personal information is protected and respected. http://privacy.org.nz/


Police
If it is not an emergency, phone your local police station (Refer to the Phonebook or http://www.police.govt.nz/district/phonebook.html)

Information regarding the New Zealand Police School Community Services can be found at https://www.police.govt.nz/advice/personal-community/school-community-services/about

Ministry of Education guidelines


For further information relating to Health and Safety


The Department of Labour’s Health and Safety Site: http://www.osh.govt.nz/

The Human Rights Commission
The primary functions of the Human Rights Commission are to advocate and promote respect for and appreciation of human rights in New Zealand society and to encourage the maintenance and development of harmonious relations between individuals and the diverse groups in New Zealand society.

Core Human Rights Commission publications can be found at http://www.hrc.co.nz/resources

United Nations Convention on the Rights of the Child
The United Nations Convention on the Rights of the Child (UNCROC) is a comprehensive human rights treaty that enshrines specific children’s rights in international law. It was adopted by the UN in 1989 and defines universal principles and standards for the status and treatment of children worldwide. UNCROC was ratified by New Zealand in 1993.

Article 16 of UNCROC states that “no child shall be subjected to arbitrary or unlawful interference with his or her privacy, family, or correspondence, nor to unlawful attacks on his or her honour and reputation.”

The Office of the Children’s Commissioner and YouthLaw Tino Rangatiratanga Taitamariki have created a guide to UNCROC for young people – http://www.occ.org.nz/childrens-rights-and-advice/uncroc/

Cyberbullying
Netsafe: http://www.cyberbullying.org.nz/

Sikh Turban
Information about the Sikh turban can be found at: http://en.wikipedia.org/wiki/Sikh_turban

Islam and clothing
An article on Islamic clothing can be found at: http://en.wikipedia.org/wiki/Islam_and_clothing

School Anti-violence Toolkit
The Post Primary Teachers’ Association toolkit can be found at www.ppta.org.nz
Appendix Four

Checklist for Boards of Trustees

Here is a list of things for Boards to implement:

☐ Relevant policies and procedures have been reviewed and are consistent with these Guidelines.

☐ Authorised staff (other than teachers) are designated.

☐ Names and positions of authorised staff members are available to school community.

☐ Procedures are in place to deal with retention and storage of items or devices that have been surrendered.

☐ Terms and conditions for use of school lockers make clear that the school reserves the right to search the lockers and any bag or container stored in them.

☐ Requirements for written records are established.

☐ Teachers and authorised staff members are familiar with these Guidelines.

☐ These Guidelines are available for inspection at the school.