

Note: unless indicated otherwise, all redactions on this page are made in accordance with s9(2)(f)(iv)

Budget Strategy Session - 21 August 2018

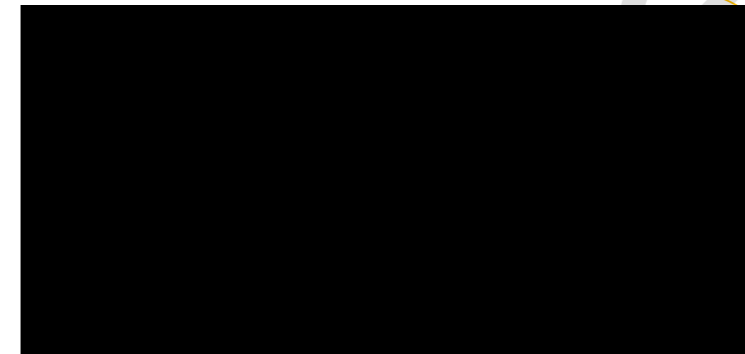
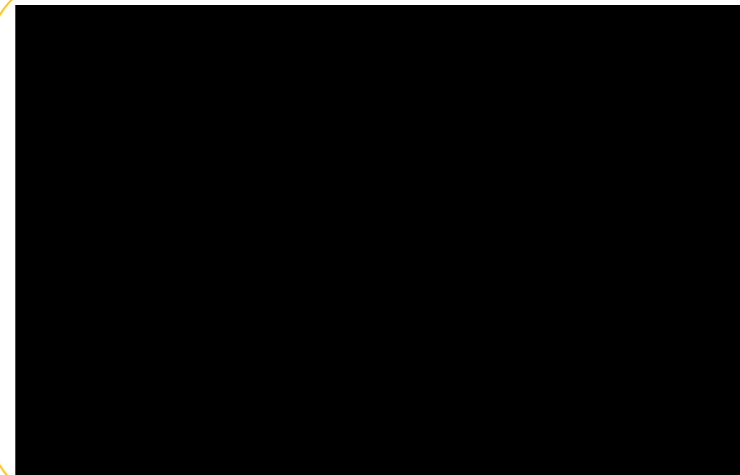
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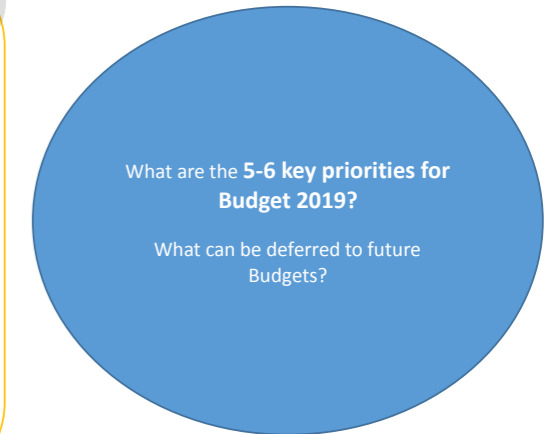
Historic Funding

- Historic levels of funding for Vote Education have averaged \$1.08b. Tertiary Education including student support has received varying amounts often significantly offset by re-priorisation (e.g. \$132m in Budget 2016) due to falling demand.
- [Redacted]
- [Redacted]
- 5 year average and median for Vote Education is similar at \$1.08b and \$1.04b

| Funding (\$million) | Budget | | | | |
|---------------------|------------|--------------|------------|--------------|--------------|
| | 2014 | 2015 | 2016 | 2017 | 2018 |
| Vote Education | 774 | 1,038 | 673 | 1,116 | 2,701 |
| Vote Tertiary | 199 | 113 | 257 | 136 | 1,614 |
| Total | 973 | 1,151 | 930 | 1,252 | 4,315 |



- The exercise results in approximately [Redacted] required in Budget 2019 and a further [Redacted] required in Budget 2020. This is significantly higher than historic levels, particularly compared with non-bargaining years.
- It shows that the Coalition Government will need to take a **multi-Budget approach to funding its priorities.**



| Investing for Future Capacity | B19 | B20 |
|-------------------------------|------------|------------|
| Opex | [Redacted] | [Redacted] |
| Capex | [Redacted] | [Redacted] |

| Unavoidable Cost Pressures | B19 | B20 | Priority |
|----------------------------|------------|------------|----------|
| Forecast Changes | 665 | 665 | |
| School Growth Package | [Redacted] | [Redacted] | |
| Opex | [Redacted] | [Redacted] | |
| Capex | [Redacted] | [Redacted] | |

| Recurring business and sector pressures | B19 | B20 | Priority |
|---|------------|------------|----------|
| Learning Support | [Redacted] | [Redacted] | |
| Cost Adjustments | [Redacted] | [Redacted] | |
| TEI Support / Reform Contingency | Uncosted | [Redacted] | |
| Opex | [Redacted] | [Redacted] | |
| Capex | [Redacted] | [Redacted] | |

| TOTAL OPEX | TOTAL CAPEX |
|------------|-------------|
| [Redacted] | [Redacted] |
| [Redacted] | [Redacted] |

| Budget 2018 Initiatives | B19 | B20 |
|-------------------------|------------|------------|
| Opex | [Redacted] | [Redacted] |
| Capex | [Redacted] | [Redacted] |

| Initiatives that received seed funding in B18 | B19 | B20 | Priority |
|---|------------|------------|----------|
| A Progress Approach | [Redacted] | [Redacted] | |
| School Leavers' Toolkit | [Redacted] | [Redacted] | |
| Te Kawa Matakura | [Redacted] | [Redacted] | |
| Māori Students | [Redacted] | [Redacted] | |
| Opex | [Redacted] | - | |
| Capex | - | - | |

| Initiatives deferred to future Budgets in B18 | B19 | B20 | Priority |
|---|------------|------------|----------|
| s 9(2)(i) [Redacted] | [Redacted] | [Redacted] | |
| Data for Wellbeing (previously known as iEd) | [Redacted] | [Redacted] | |
| Departmental Capacity | [Redacted] | [Redacted] | |
| Historic Claims | [Redacted] | [Redacted] | |
| Donations | [Redacted] | [Redacted] | |
| ECE 100% band | [Redacted] | [Redacted] | |
| Increased Monitoring by NZQA (Tertiary) | [Redacted] | [Redacted] | |
| Uncosted | - | - | |
| Total opex | [Redacted] | [Redacted] | |
| Capex | [Redacted] | [Redacted] | |

| Education Work Programme | B19 | B20 | Priority |
|---|------------|------------|----------|
| NCEA Review | [Redacted] | [Redacted] | |
| Review of Tomorrow's Schools | Uncosted | [Redacted] | |
| Vocational Education and Training / ITP Roadmap | Uncosted | [Redacted] | |
| ECE Strategic Plan | Uncosted | [Redacted] | |
| Pacific Education Plan | Uncosted | [Redacted] | |
| Ka Hikitia | Uncosted | [Redacted] | |
| Tau Mai Te Reo | Uncosted | [Redacted] | |
| Tertiary Education Strategy | Uncosted | [Redacted] | |
| Learning Support Action Plan | Uncosted | [Redacted] | |
| Home-Based Review | Uncosted | [Redacted] | |
| School Property Reform | Uncosted | [Redacted] | |
| Total opex | [Redacted] | - | |
| Total capex | - | - | |

| TOTAL OPEX | TOTAL CAPEX |
|------------|-------------|
| [Redacted] | [Redacted] |
| [Redacted] | [Redacted] |

| Other Government Priorities | B19 | B20 |
|-----------------------------|------------|------------|
| Opex | [Redacted] | [Redacted] |
| Capex | [Redacted] | [Redacted] |

| Speech From The Throne | B19 | B20 | Priority |
|---------------------------|------------|------------|----------|
| [Redacted] | [Redacted] | [Redacted] | |
| School Property Condition | [Redacted] | [Redacted] | |
| Total opex | [Redacted] | [Redacted] | |
| Total capex | [Redacted] | [Redacted] | |

| Other Government Priorities | B19 | B20 | Priority |
|-----------------------------|------------|------------|----------|
| [Redacted] | [Redacted] | [Redacted] | |
| [Redacted] | [Redacted] | [Redacted] | |
| Gifted Students | Uncosted | [Redacted] | |
| [Redacted] | [Redacted] | [Redacted] | |
| [Redacted] | [Redacted] | [Redacted] | |
| [Redacted] | [Redacted] | [Redacted] | |
| [Redacted] | [Redacted] | [Redacted] | |
| Pasifika PowerUP | Uncosted | [Redacted] | |
| [Redacted] | [Redacted] | [Redacted] | |
| [Redacted] | [Redacted] | [Redacted] | |
| Total opex | [Redacted] | [Redacted] | |
| Total capex | [Redacted] | [Redacted] | |

| TOTAL OPEX | TOTAL CAPEX |
|------------|-------------|
| [Redacted] | [Redacted] |
| [Redacted] | [Redacted] |

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